VEGGIE STATS: GREEN BEANS





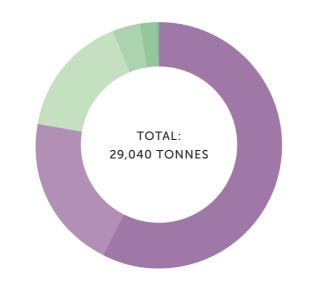
GREEN BEANS PRODUCTION AND VALUE

- Australia produced over 29,000 tonnes of beans in 2016-17, consistent with previous years, with most of this supply going to the domestic fresh market.
- While Australia has historically produced some beans for processing, in recent years the proportion of domestic production going to processing has dropped to zero.

Source: Australian Horticulture Statistics Handbook - Vegetables, Hort Innovation, various years

Domestic fresh supply volume — Valu

Fresh export volume Processing volume



PRODUCTION BY STATE 2016-17

- Australia produced around \$78 million of fresh beans in 2016-17, up from around \$69 million in 2015-16.
- The majority of fresh beans in Australia are grown in Queensland, with most of the remaining production coming from Tasmania and Victoria.

Source: Australian Horticulture Statistics Handbook - Vegetables, Hort Innovation, various years

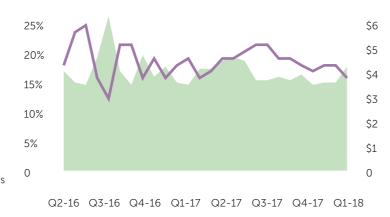


GREEN BEANS PRODUCTION AND VALUE

• For more insights into market performance and shopping behaviour for fresh vegetables, see the levy-funded Harvest to Home dashboard at harvesttohome.net.au.

Source: Harvest to Home dashboard, Nielsen Australia, accessed May 2018

Average amount purchased — Percentage of buying households

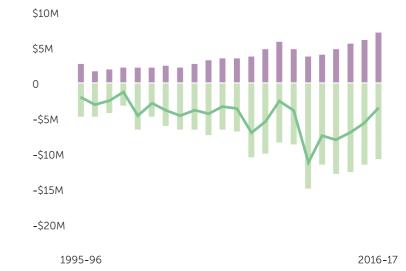


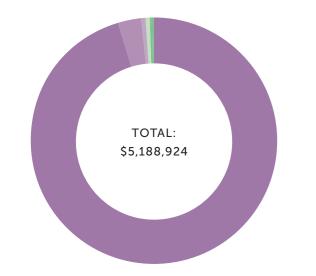
GREEN BEANS TRADE BALANCE

- The vast majority of Australian fresh bean exports are sent to New Zealand, while frozen bean exports go primarily to Indonesia, with lesser amounts going to New Zealand, Papua New Guinea and Thailand.
- Australia's trade balance for fresh beans is positive, but the overall trade balance for fresh and frozen beans combined is negative due to heavy importing of frozen beans, which also impacts domestic production for processing.

Source: Global Trade Atlas, accessed April 2018







KEY EXPORT MARKETS FOR FRESH GREEN BEANS 2016-17

 Exports of fresh and chilled beans earned nearly \$5.2 million in 2016-17. This comes after consistent year-on-year growth in recent years and is more than double the export value in 2007-08.

Source: Global Trade Atlas, accessed May 2018





At wedding ceremonies in Nicaragua, the bride and groom are given a bowl of beans for good luck.

Veggie Stats data provides a broad indication of the performance of the profiled commodity and should be interpreted carefully. The data is presented at the national level and therefore does not account for differences among jurisdictions and individual growing operations. This communication has been funded by Hort Innovation using the vegetable research and development levy and contributions from the Australian Government. Project Number: VG15027



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